



February 1, 2022

To,

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400051.

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" ("Units")

**Scrip Code "543217" (Units) and Scrip Code
"960104", "960327", 973069 and "973070"
(Debentures)**

**Subject:- Outcome of the Executive Committee Meeting of K Raheja Corp Investment Managers LLP,
("Manager"), Manager to Mindspace Business Parks REIT ("Mindspace REIT") held on
February 1, 2022 for allotment of debentures**

Dear Sir/Madam,

We wish to inform you that the Executive Committee of the Manager at its meeting held on Monday, January 17, 2022, had *inter-alia*, approved issue of Senior, Listed, Rated, Secured, Non-cumulative, taxable, Transferable, Redeemable Non-Convertible Debentures ("Non - Convertible Debentures") by Mindspace REIT on a private placement basis for an aggregate amount of Rs. 500 crores in one or more tranches / series / issuances / phases.

The Executive Committee of the Manager at its meeting held today i.e. February 1, 2022, has approved the allotment of 5000 Senior, Listed, Rated, Secured, Non-cumulative, taxable, Transferable, Redeemable Non-Convertible Debentures ("**Non-Convertible Debentures**") of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, by Mindspace REIT, for an aggregate principal amount of INR 500,00,00,000/- (Rupees Five Hundred Crores Only) on a private placement basis, as per the terms and conditions as mentioned in the information memorandum dated January 31, 2022, and other relevant transaction documents executed in relation to the Non-Convertible Debentures.

The Non-Convertible Debentures are assigned a final rating of 'CRISIL AAA/Stable'. The aforesaid Debentures are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited. The tenure of the Non-Convertible Debentures is from February 1, 2022 to December 31, 2024 i.e from the deemed date of allotment till the date of redemption.



K Raheja Corp Investment Managers LLP
LLP Identification Number (LLPIN): AAM-1179

Regd. Office: Raheja Tower, plot No. C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | mindspacereit.com



The Non - Convertible Debentures shall carry coupon at the rate of 6.35% per annum as per the terms and conditions mentioned in the information memorandum dated January 31, 2022, and the said coupon shall be paid on quarterly basis as per the relevant transaction documents to the holders of Non-Convertible Debentures as identified on the respective record date.

Please take the same on your record.

Thanking you,

For and on behalf of **K Raheja Corp Investment Managers LLP**
(acting as the Manager to Mindspace Business Parks REIT)

N. Rahalkar

Authorised Signatory
Name: Narendra Rahalkar
Designation: Compliance Officer
Place: Mumbai



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