KNOWLEDGE REALTY TRUST

Date: 02nd September, 2025

To,	To,
The Corporate Relations Department,	The Corporate Relations Department,
The National Stock Exchange of India Limited	Department of Corporate Services,
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051	BSE Limited, 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001
Scrip Code: KRT	**Scrip Code**: 544481

Dear Sir/ Madam,

Subject: Outcome of the Board Meeting for the quarter ended 30th June, 2025, held on 02nd September, 2025.

We wish to inform you that the Board of Directors of Knowledge Realty Office Management Services Private Limited ("**KROMSPL**"), Manager to Knowledge Realty Trust (**"Trust"**), at its Meeting held on Tuesday, 02nd September, 2025, has *inter-alia*:

1. Approved the Unaudited Standalone Financial Results of Trust ("Unaudited Financial Results") for the quarter ended 30th June, 2025, along with the Limited Review Report by the Statutory Auditors thereon.

2. Approved the appointment of PricewaterhouseCoopers Services LLP, Chartered Accountants as Internal Auditors for Trust for the Financial Year ("FY") 2025-26. The brief information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the said matter is enclosed as "**Annexure A**".

3. Approved the Shifting of Registered Office of the KROMSPL to "One BKC, C Wing 407, Plot No. C-66, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051, Maharashtra, India."

4. Approved the Shifting of Place of Business of the Trust to "One BKC, C Wing 407, Plot No. C-66, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051, Maharashtra, India."

With this letter, we have enclosed a copy of the Unaudited Financial Results of Trust for the quarter ended 30th June, 2025, along with the Limited Review Report of the Statutory Auditors.

The documents referred to above are also uploaded on our website at www.knowledgerealtytrust.com

The meeting commenced at 10:00 AM. IST and concluded at 10:30 AM IST.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For and on behalf of Knowledge Realty Trust, acting through its Manager, Knowledge Realty Office Management Services Private Limited

AKSHAY RAJKUMAR SHARMA

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Date: 2025.09.02 10:52:05 +05'30'

Akshay Sharma

Compliance Officer

Membership No. A50318

Annexure A

BRIEF PROFILE OF PRICEWATERHOUSECOOPERS SERVICES LLP AS INTERNAL AUDITORS OF THE COMPANY

Particulars	**Details of information**
Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment of M/s. PricewaterhouseCoopers Services LLP as Internal Auditors.
Date of Appointment/ re-appointment/ cessation (as applicable) & term of appointment/ re-appointment	02nd September, 2025
Term of Appointment	For the FY 2025-2026
Brief Profile **(in case of appointment)**	PricewaterhouseCoopers Services LLP is among the leading professional services networks in the world. PWC has a network of firms in 149 countries with more than 370,000 people delivering assurance, advisory and tax services.
Disclosure of Relationships between directors (in case of appointment of Director)	Not Applicable

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India
Tel: +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Ind AS Financial Results of Knowledge Realty Trust

Review Report to
The Board of Directors
Knowledge Realty Office Management Services Private Limited
(formerly known as Trinity Office Management Services Private Limited) (the "Manager")
in its capacity as manager of the Knowledge Realty Trust,
One International Center, 14th Floor, Tower-1,
Plot No 612-613, Senapati Bapat Marg,
Elphinstone Road, Lower Parel West,
Mumbai 400013.

1. We have reviewed the accompanying Statement of Unaudited Standalone Ind AS Financial Results of Knowledge Realty Trust (the "Trust") for the quarter ended June 30, 2025 and select explanatory information (together hereinafter referred to as the "Statement"), being submitted by Knowledge Realty Office Management Services Private Limited (the "Manager") pursuant to the requirement of Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended, including any guidelines and circulars issued thereunder (together referred as the "REIT Regulations").

2. The Manager is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting", as prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder, REIT Regulations and other accounting principles generally accepted in India. The Statement has been approved by the Board of Directors of the Manager. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We have also performed procedures as required by regulation 13(5) of the REIT Regulations, as amended, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in para 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the REIT Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.

S R B C & CO LLP
Chartered Accountants

5. Other Matter

The Statement includes the results for the quarter ended March 31, 2025 being the balancing figures between the audited figures in respect of the period October 10, 2024 to March 31, 2025 and the unaudited figures for the period October 10, 2024 to December 31, 2024, which have been approved by Board of Directors of the Manager, but have not been subjected to a review. Our conclusion is not modified in respect of this matter.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

Abhishek K Agarwal
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Date: 2025.09.02 10:43:56 +05'30'

per Abhishek Agarwal
Partner
Membership No.: 112773

UDIN: 25112773BMSBTO9870

Mumbai
September 2, 2025

Knowledge Realty Trust
RN: IN/REIT/24-25/0006
Statement of Standalone Financial Results for the quarter ended June 30, 2025

(All amounts are in Rs. million, unless otherwise stated)

Particulars	Quarter ended		For the period October 10, 2024 to March 31, 2025
	June 30, 2025	March 31, 2025	
	(Unaudited)	(Audited) refer note 5	(Audited)
Income			
Dividend Income	-	-	-
Interest Income	-	-	-
Other Income	-	-	-
Total income	**-**	**-**	**-**
Expenses			
Payment to auditors	0.03	0.03	0.03
Trustee fees	-	-	2.95
Other Expenses	9.08	19.29	20.58
Earnings before finance costs, depreciation, amortisation and tax	**(9.11)**	**(19.32)**	**(23.56)**
Finance costs	-	-	-
Depreciation and amortisation expense	-	-	-
Profit / (Loss) before tax	**(9.11)**	**(19.32)**	**(23.56)**
Tax expense:			
Current tax	-	-	-
Deferred tax (credit) / charge	-	-	-
Profit / (Loss) for the period	**(9.11)**	**(19.32)**	**(23.56)**
Other comprehensive income			
Items that will not be reclassified subsequently to profit or loss			
Re- measurement gain / (loss) on defined benefits obligations	-	-	-
Income tax relating to above	-	-	-
Total Other comprehensive income / (Loss) for the period	**-**	**-**	**-**
Total comprehensive income / (Loss) for the period	**(9.11)**	**(19.32)**	**(23.56)**
Earnings per unit (Refer note 6)	-	-	-

KNOWLEDGE REALTY TRUST

Knowledge Realty Trust
RN: IN/REIT/24-25/0006
Notes to Standalone Financial Results for the quarter ended June 30, 2025

1 The above standalone financial results of Knowledge Realty Trust ('Trust') have been prepared in accordance with requirements of SEBI (Real Estate Investment Trusts) Regulation, 2014, as amended from time to time including any guidelines and circulars issued thereunder read with SEBI Master Circular SEBI/HO/DDHS-PoD-2/P/CIR/2025/99 for real estate investment trusts dated July 11, 2025 and other circulars issued thereunder, Indian Accounting Standards (Ind AS) 34 "Interim Financial reporting" as prescribed in Rule 2(1)(a) of the Companies (Indian Accounting Standards) Rules, 2015 (as amended) and other accounting principles generally accepted in India, to the extent not inconsistent with the REIT Regulations.

2 **Subsequent events**

(a) On August 8, 2025, the Trust has acquired 100% equity shares of 28 Asset SPVs and 4 Investment Entities for a consideration of Rs. 395,439.54 million in exchange of its 3,954.40 million units of Rs.100 each.

(b) On August 18, 2025, the units of the Trust were listed on Bombay Stock Exchange ('BSE') and National Stock Exchange ('NSE'). As part of Initial Public Offering, the Trust has issued 480.00 million units for cash, at a price of Rs. 100.00 per unit aggregating to Rs. 48,000.00 million. Out of the total issue proceeds, Rs. 46,400.00 million will be utilised towards repayment of existing debt of Asset Special Purpose Vehicles ('Asset SPVs') and Investment entities and the balance Rs. 1,600 million will be utilized towards unit issue expenses.

3 Since the acquisition of equity interest in the SPVs and Investment Entities, has been completed subsequent to June 30, 2025, Net Distributable Cash Flows is not presented for the quarter ended June 30, 2025.

4 The standalone financial results of the Trust were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on September 2, 2025.

5 The figures for the quarter ended March 31, 2025 are the balancing figure between the audited figures for the period October 10, 2024 to March 31, 2025 and the unaudited figures for the period October 10, 2024 to December 31, 2024. Further, the Trust was incorporated on October 10, 2024 and accordingly the comparative figures for the quarter ended June 30, 2024 has not been reported in the standalone financial results.

6 The Trust has not issued units as at June 30, 2025. Therefore the disclosures in respect of Earnings per unit is not applicable for the quarters ended June 30, 2025 and March 31, 2025 and for the period October 10, 2024 to March 31, 2025.

7 The Trust does not have any operating segments as at June 30, 2025 and hence, disclosure under Ind AS 108 "Operating Segments" has not been provided in the standalone financial results.

For and on behalf of the Board of Directors of
Knowledge Realty Office Management Services Private Limited
(as Manager to Knowledge Realty Trust)

SHIVAM AGARWAL
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Date: 2025.09.02 10:27:38 +05'30'

Shivam Agarwal
Director
DIN: 07684322
Place: Bengaluru
Date: September 2, 2025

SHIRISH B GODBOLE
Digitally signed by SHIRISH B GODBOLE
Date: 2025.09.02 09:51:07 +05'30'

Shirish Godbole
Chief Executive Officer
Place: Mumbai
Date: September 2, 2025

NEERAJ TOSHNIWAL
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Date: 2025.09.02 09:52:04 +05'30'

Neeraj Toshniwal
Chief Financial Officer
Place: Mumbai
Date: September 2, 2025